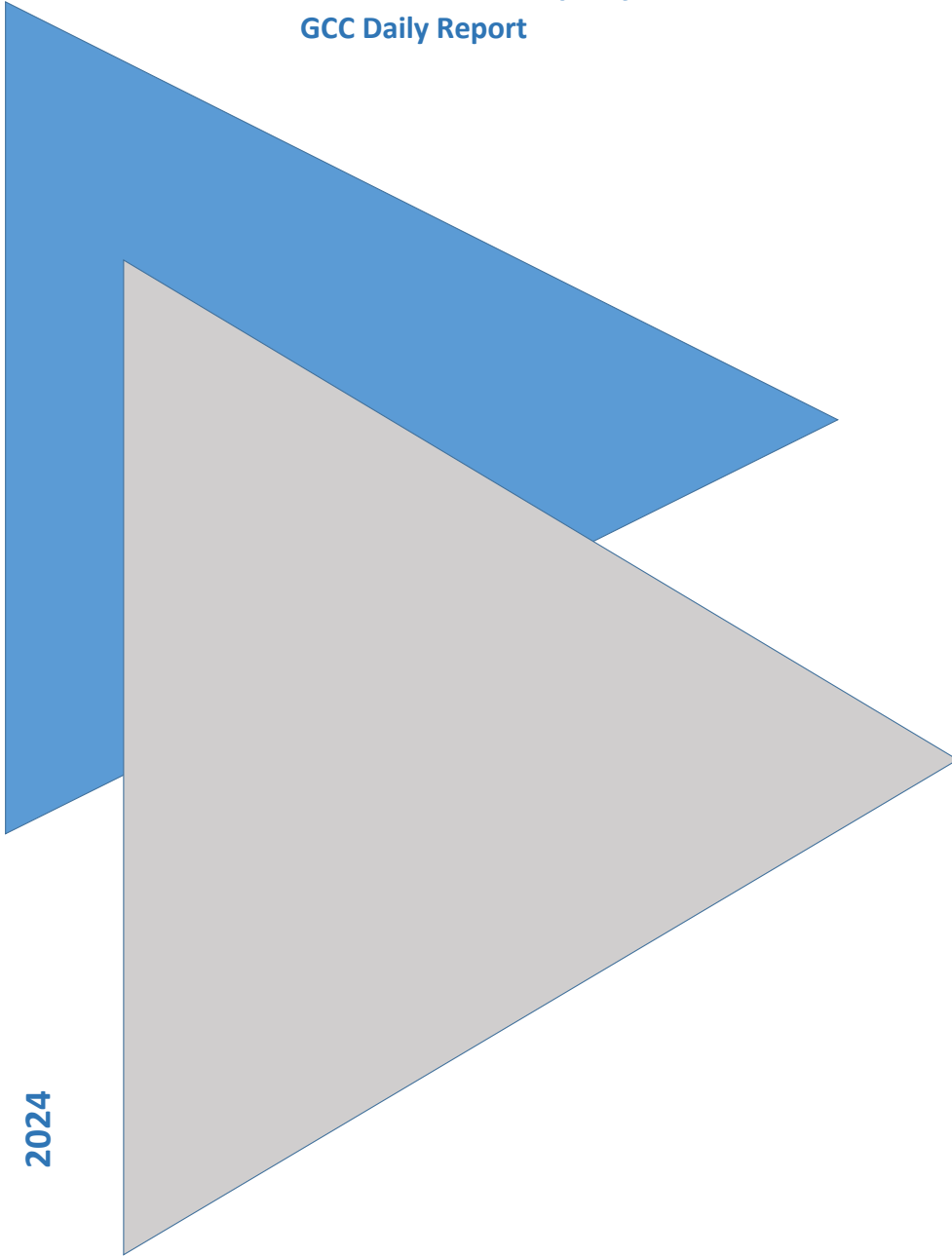


Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

27/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,462.13	0.5	9.2	21.7	20.6	3.4	2.9	1.82%
MSCI Emerging Markets Index	1,082.98	(0.8)	5.8	15.4	15.0	1.7	1.7	2.72%
MSCI FM FRONTIER MARKETS	527.37	(0.3)	4.0	11.6	12.8	1.6	1.8	4.11%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	493.34	(0.5)	(7.1)	9.7	14.3	1.5	1.7	4.90%
Muscat Stock Exchange MSX 30 Index	4,791.00	(0.3)	6.1	12.8	11.9	1.0	0.8	5.53%
Tadawul All Share Index	11,789.26	(0.5)	(1.5)	20.7	22.2	2.4	2.3	3.51%
Dubai Financial Market General Index	4,026.24	0.3	(0.8)	7.9	12.0	1.2	1.0	5.97%
FTSE ADX GENERAL INDEX	8,825.91	(0.1)	(7.9)	17.7	21.0	2.6	2.2	2.22%
Qatar Exchange Index	9,346.44	(0.5)	(13.7)	10.6	14.6	1.3	1.5	5.10%
Bahrain Bourse All Share Index	2,025.31	0.2	2.7	7.7	11.3	0.8	0.9	8.30%
Boursa Kuwait All Share Price Return Ir	7,080.50	(0.7)	3.9	14.2	20.1	1.7	1.5	3.34%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	561.74	(0.9)	6.2	17.0	16.9	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	691.41	(0.9)	7.8	16.8	16.6	1.7	1.6	0.00%
Nikkei 225	38,900.02	0.7	16.2	26.6	25.2	2.1	1.9	1.67%
S&P/ASX 200	7,788.31	0.8	2.6	19.5	19.1	2.3	2.2	3.77%
Hang Seng Index	18,827.35	1.2	10.4	10.4	11.1	1.1	1.1	3.99%
NSE Nifty 50 Index	22,956.10	(0.0)	5.6	22.7	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.46	(0.2)	8.6	15.7	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	135.76	(0.6)	15.7	8.2	7.0	1.3	1.0	4.06%
FTSE 100 Index	8,317.59	(0.3)	7.6	15.0	14.4	1.9	1.7	3.82%
Deutsche Boerse AG German Stock Inc	18,712.28	0.1	11.7	16.5	15.7	1.7	1.6	2.94%
CAC 40	8,108.87	0.2	7.5	14.1	16.7	2.0	1.8	3.04%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,248.59	0.7	10.6	24.7	22.9	4.6	3.9	1.40%
S&P 500 INDEX	5,304.72	0.7	11.2	24.7	22.7	4.8	4.1	1.35%
Dow Jones Industrial Average	39,069.59	0.0	3.7	22.9	20.1	5.1	4.5	1.85%
NASDAQ Composite Index	16,920.79	1.1	12.7	41.1	37.1	6.5	5.6	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	581.69	0.3	8.6	-29%	155%
Gold Spot \$/Oz	2,343.43	0.4	13.6	-3%	123%
BRENT CRUDE FUTR Jul24	82.53	0.5	8.0	-10%	84%
Generic 1st'OQA' Future	83.32	0.0	9.2	-34%	351%
LME COPPER 3MO (\$)	10,324.00	-0.9	20.6	-5%	138%
SILVER SPOT \$/OZ	30.82	1.8	29.5	-4%	157%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,791.00							
Change	-14.70	-0.31%						
Previous Close	4,805.70		Financial Sector	7,815.32	7,866.60	-0.65%	0.67%	5.72%
Open	4,805.70		Industry Sector	5,904.23	5,907.96	-0.06%	0.82%	7.84%
Day's High	4,817.48		Services Sector	1,798.51	1,800.03	-0.08%	-1.92%	14.88%
Day's Low	4,788.74		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.13%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,789.26		Tadawul Banks	11,002.80	11,121.20	-1.06%	-2.67%	-7.56%
Change	-61.38	-0.52%	Tadawul Energy	5,580.41	5,553.73	0.48%	-1.16%	-1.91%
Previous Close	11,850.64		Tadawul Utilities	16,052.25	15,973.57	0.49%	0.12%	15.04%
Open	11,890.96		Tadawul Telecom	7,402.36	7,409.31	-0.09%	-0.99%	-2.83%
Day's High	11,903.97		Tadawul Insurance	10,121.80	10,304.89	-1.78%	-1.07%	-5.87%
Day's Low	11,784.60		Tadawul Retailing	7,617.35	7,669.57	-0.68%	-1.11%	-7.28%
YTD Change	-1.49%		Tadawul Food & Beverages	5,777.09	5,800.72	-0.41%	-1.51%	-9.04%
Volume Mn	164,613.38		Tadawul Media	27,202.81	27,821.03	-2.22%	-1.67%	-11.16%
Value Traded Mn	5,563.16		Tadawul Materials	5,877.60	5,911.17	-0.57%	-2.26%	-7.84%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	11,986.05	12,419.78	-3.49%	-4.80%	-0.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	EAST PIPES INTEGRATED CO FOR	138.60	-10.00%	TOURISM ENTERPRIS	0.82	10020.63
MIDDLE EAST SPECIALIZED CABL	33	3.94%	NASEEJ FOR TECHNOLOGY CO	57.60	-8.86%	ELECTRICAL INDUSTR	5.45	5362.99
RAOOM TRADING CO	132.8	3.91%	MIDDLE EAST HEALTHCARE CO	71.90	-6.38%	AL RAJHI BANK	77.60	4810.28
NATIONAL ENVIORNMENTAL RECYC	12.8	3.90%	BUPA ARABIA FOR COOPERATIVE	231.00	-4.07%	ANAAM INTERNATIO	1.09	4673.87
AMANA COOPERATIVE INSURANCE	12.96	3.68%	TANMIAH FOOD CO	118.00	-4.07%	THE SAUDI NATIONAL	33.05	4594.79

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,026.24							
Change	13.59	0.34%						
Previous Close	4,012.65		Real Estate & Construction	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	4,013.49		Banking	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Investment and Financial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	4,047.59		Insurance	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	4,012.32		Consumer Staples	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	-0.01		Services	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Industrial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	67,142.20		Telecommunication	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	257.94		Transportation	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	6.69	8.78%	EMAAR DEVELOPMENT PJSC	7.43	-1.72%	UNION PROPERTIES F	0.38	9,176.98
AL SALAM BANK SUDAN	0.587	8.30%	TABREED	3.13	-1.57%	DUBAI ISLAMIC BANK	5.60	3,348.41
EMIRATES INTEGRATED TELECOMM	5.95	2.59%	DUBAI INVESTMENTS PJSC	2.11	-1.40%	EMAAR PROPERTIES I	7.72	2,851.78
DUBAI ISLAMIC BANK	5.6	1.82%	AMLAK FINANCE	0.74	-1.33%	DUBAI ELECTRICITY &	2.28	2,714.85
DUBAI FINANCIAL MARKET PJSC	1.31	0.77%	EMAAR PROPERTIES PJSC	7.72	-1.28%	DEYAAR DEVELOPME	0.72	2,648.59

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,825.91							
Change	-7.59	-0.09%						
Previous Close	8,833.50		Financial	15,818.64	15,832.47	-0.09%	-0.09%	-1.19%
Open	8,833.50		Telecommunication	3,824.44	3,833.98	-0.25%	-0.25%	-9.59%
Day's High	8,856.81		Consumer Services	12,327.62	12,353.90	-0.21%	-0.21%	6.63%
Day's Low	8,822.86		Basic Material	4,485.96	4,491.17	-0.12%	-0.12%	-6.54%
YTD Change	-7.85%		Industrials	2,491.24	2,516.67	-1.01%	-1.01%	-10.19%
			Utilities	10,449.02	10,210.64	2.33%	2.33%	-5.73%
Volume Mn	1,097,023.89		Energy	1,976.67	1,982.95	-0.32%	-0.32%	1.22%
Value Traded Mn	4,488.69		Health Care	2,636.75	2,651.61	-0.56%	-0.56%	-10.30%
Traded / Listed Stocks	72	84	Real Estate	8,594.68	8,657.95	-0.73%	-0.73%	2.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.69	12.67%	PALMS SPORTS P.J.S.C	9.4	-5.53%	DANA GAS	0.63	33219.29
Q HOLDING PJSC	2.87	4.36%	DANA GAS	0.629	-2.02%	MULTIPLY GROUP	2.03	23814.83
GHITHA HOLDING PJSC	36.52	2.82%	ESHRAQ INVESTMENTS PJSC	0.296	-1.99%	ESHRAQ INVESTMEN'	0.30	22985.90
ABU DHABI NATIONAL ENERGY CO	2.63	2.33%	NATIONAL BANK OF RAS AL-KHAI	5.2	-1.89%	Q HOLDING PJSC	2.87	8630.42
INSURANCE HOUSE	0.959	2.13%	NATIONAL MARINE DREDGING CO	25.8	-1.68%	ADNOC DRILLING CO	4.14	8006.33

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,346.44							
Change	-49.63	-0.53%						
Previous Close	9396.07		Total Return	21,022.04	21,133.67	-0.53%	-2.26%	-3.91%
Open	9396.07		Rayan Islamic	4,500.94	4,511.07	-0.22%	-1.98%	-3.53%
Day's High	9416.51		All Share	3,271.02	3,291.55	-0.62%	-2.29%	-4.05%
Day's Low	9293.7		Banks & Finance	3,812.61	3,858.84	-1.20%	-3.17%	-5.72%
YTD Change	-0.1370363		Industrials	3,902.77	3,902.04	0.02%	-1.38%	-4.52%
Volume Mn	131.889		Transportation	5,033.03	5,011.61	0.43%	-0.96%	2.09%
Value Traded Mn	406.5273		Real Estate	1,635.57	1,646.85	-0.68%	-2.68%	5.15%
Traded / Listed Stocks	20	51	Insurance	2,229.76	2,255.14	-1.13%	-2.10%	-7.50%
			Telecommunications	1,497.03	1,495.21	0.12%	-1.43%	-6.30%
			Consumer Goods	7,328.48	7,342.67	-0.19%	-1.18%	0.36%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.43	2.23%	AL RAYAN QATAR ETF	2.11	-5.80%	QATAR GERMAN CO I	1.89	13291.29
QATAR GAS TRANSPORT(NAKILAT)	4.14	1.52%	COMMERCIAL BANK PSQC	3.83	-3.21%	VODAFONE QATAR	1.64	10746.14
QATAR ELECTRICITY & WATER CO	14.73	1.52%	ALJARAH HOLDING COMPANY QPS	0.71	-2.47%	QATAR ALUMINIUM M	1.39	10116.49
GULF WAREHOUSING COMPANY	3.37	0.90%	QATAR GERMAN CO FOR MEDICAL	1.89	-2.33%	EZDAN HOLDING GR	0.80	7513.95
AL MEERA CONSUMER GOODS CO	12.86	0.78%	QATAR ISLAMIC INSURANCE GROU	8.01	-2.33%	MASRAF AL RAYAN	2.40	7496.86

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,025.31							
Change	4.90	0.24%						
Previous Close	2,020.41		MSCI Bahrain	157.30	156.80	0.32%	0.32%	-0.15%
Open	2,020.41		MSCI Bahrain Domestic Islamic	59.85	59.54	0.52%	0.52%	-0.65%
Day's High	2025.310		MSCI Bahrain Net TR USD	422.94	422.94	0.00%	0.00%	-0.46%
Day's Low	2019.780							
YTD Change	2.73%							
Volume Mn	99,489.75							
Value Traded Mn	9.937							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
INOVEST CO BSC	0.30	10.29%	BAHRAIN COMMERCIAL FACILITIE	0.33	-1.19%	AL SALAM BANK BSC	0.22	566.33
ALUMINIUM BAHRAIN BSC	1.20	0.84%	-	-	-	INOVEST CO BSC	0.30	425.89
AL SALAM BANK BSC	0.22	0.45%	-	-	-	BAHRAIN COMMERC	0.33	150.63
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.20	113.78
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.13	51.70

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,080.50							
Change	-48.72	-0.68%	Industrials	740.71	743.87	-0.42%	-3.59%	-18.42%
Previous Close	7,129.22		Banks	1,750.70	1,763.93	-0.75%	1.15%	6.27%
Open	7,130.71		Consumer Service	907.60	914.81	-0.79%	8.97%	37.81%
			Technology	1,709.62	1,709.62	0.00%	-10.31%	195.60%
Day's High	7,132.23		Real Estate	1,326.31	1,338.28	-0.89%	3.15%	9.35%
Day's Low	7,079.47		Financial Services	1,366.15	1,372.92	-0.49%	2.46%	12.70%
YTD Change	3.86%		Telecom	994.17	1,001.92	-0.77%	-4.75%	-10.04%
			Health Care	445.90	445.90	0.00%	-8.49%	-7.52%
Volume Mn	0.21		Insurance	2,507.21	2,498.79	0.34%	0.81%	9.35%
Value Traded Mn	47.75		Basic Materials	830.98	840.18	-1.10%	-2.76%	11.40%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	110.00	4.76%	EQUIPMENT HOLDING CO K.S.C.C	39.10	-11.14%	KUWAIT FINANCE HO	736.00	15125.43
KUWAIT CO FOR PROCESS PLANT	310.00	4.73%	MANAZEL HOLDING	38.10	-5.93%	MANAZEL HOLDING	38.10	13707.32
AL-ENMA'A REAL ESTATE CO	65.00	4.00%	CREDIT RATING & COLLECTION	42.00	-4.98%	NATIONAL INDUSTRII	243.00	13640.38
NATIONAL CLEANING COMPANY	49.70	3.54%	REAL ESTATE TRADE CENTERS CO	50.00	-4.40%	MENA REAL ESTATE C	79.40	13639.79
FIRST TAKAFUL INSURANCE CO	160.00	2.56%	MASHAER HOLDING CO KSC	73.70	-4.29%	KUWAIT INTERNATIO	176.00	7551.83

Source: FSC